

Foxit PhantomPDF Deployment and Configuration

For Windows



Gold Independent Software Vendor (ISV)

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Anti-Grain Geometry - Version 2.4

© Maxim Shemanarev (<u>http://www.antigrain.com</u>)

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Introduction

This document is intended for administrators to deploy and configure Foxit PhantomPDF in an enterprise environment. Please follow the instructions below for details.

About Foxit PhantomPDF

Foxit PhantomPDF Overview

Welcome to Foxit PhantomPDF[™]- Business Ready PDF! Award-winning Foxit PhantomPDF provides the right features at the right price, allowing you to produce great looking PDF document and forms quickly, affordably, and securely. Foxit PhantomPDF comes in two editions: *Foxit PhantomPDF Standard* to fit the small and medium sized businesses, and *Foxit PhantomPDF Business* to fit the large enterprises.

Installing Foxit PhantomPDF

System Requirements

Operating Systems

- Windows 7 (32-bit & 64-bit).
- Windows 8.x Full Version.
- Windows 10.
- Microsoft Office[®] 2007 or later version (required for some PDF creation features).
- Verified as Citrix Ready[®] with Citrix XenApp[®] 7.13.

Recommended Minimum Hardware for Better Performance

- 1.3 GHz or faster processor.
- 512 MB RAM (Recommended: 1 GB RAM or greater).
- 2G of available hard drive space.
- 1024*768 screen resolution.

How to Install

The installer format of Foxit PhantomPDF can be EXE or MSI. Please download the installer to your computer, and then do the following (Take *Business* Edition for example):

For an EXE installer:

- 1. Double-click the EXE file, and you will see the setup wizard pop up.
- 2. Foxit PhantomPDF is protected by copyright law, so in order to proceed, you must accept the License Agreement. Check the **Agree with the License Agreement** box to continue.
- 3. You can click **Quick Install** to start the installation immediately with default settings, or click **Advanced Setting** and do the followings to customize your installation:
 - A) Click on the horizontal three-dot icon to change the installation directory.
 - B) (Optional) Choose a language you want to install from the **Language** box.
 - C) In the **Settings** tab, select the options you would like the setup to perform.
 - D) In the **Components** tab, select the options you want to install.
 - E) (Optional) Click **Back** to go back to the previous step.
 - F) Click **Install** to start the installation.
- 4. When the process is complete, a dialog box will notify the user that Foxit PhantomPDF is successfully installed. You can click **Start now** to run the application right after installation.

For an MSI installer:

- 1. Double click the MSI file, and you will see the setup wizard pop up. Click **Next** to continue.
- 2. Foxit PhantomPDF is protected by copyright law, so in order to proceed, you must accept the License Agreement. Check the **I accept the terms in the License Agreement** box to continue.
- There are two installation setup types for Foxit PhantomPDF. The user has the ability to change the installation directory or to keep the default settings.
 Typical Installs all features by default, which requires more disk space.
 Custom Allows users to choose which program features will be installed.
- 4. For *Typical Setup*, just click **Install**. For *Custom Setup*, do the following:
 - A) Click on "**Browse**" to change the installation directory of the PDF Viewer plug-in.
 - B) Click "**Disk Usage**" to check the disk space available for the selected features.
 - C) Check the options you want to install and click **"Next"** to continue.
 - D) Select the additional tasks you would like the Setup to perform, then click "**Install**" to start the installation.
- 5. When the process is complete, a dialog box will notify the user that Foxit PhantomPDF is installed. You can choose to check the **Launch Foxit PhantomPDF** box to run the application right after installation. Click **Finish** to complete the installation.

Command-line Installation

You can also use the command-line to install the application:

msiexec /Option <Required Parameter> [Optional Parameter] [PROPERTY=PropertyValue]

For more detailed information on msiexec.exe, as well as required and optional

parameters, type "msiexec" in the command line or visit Microsoft TechNet Help Center.

Public Properties of the Foxit PhantomPDF MSI Installation Package.

Foxit PhantomPDF installation properties supplement the standard MSI public properties to give administrators greater control over the installation of the application.

For the complete list of standard public properties, please refer to: http://msdn.microsoft.com/en-gb/library/aa370905(VS.85).aspx

The Foxit PhantomPDF properties are:

ADDLOCAL<list of features> The value of the ADDLOCAL property is a commadelimited list of features that the installation of Foxit PhantomPDF will make locally available. Foxit PhantomPDF installer is composed of the following features:

FX_PDFVIEWER - Foxit PDF Viewer and its components.

FX_FIREFOXPLUGIN – A plugin used for opening PDF files in Mozilla Firefox, Opera, Safari, and Chrome browsers. This feature requires FX_PDFVIEWER to be installed.

FX_EALS – A module used for displaying Eastern Asian Languages. Eastern Asian Languages can't be displayed properly without it. This feature requires FX_PDFVIEWER to be installed.

FX_SPELLCHECK - A tool used for searching any misspelled words in typewriter or form filler mode. This tool also suggests the correct spelling for common mistakes. This feature requires FX_PDFVIEWER to be installed.

FX_PDFA – A module used for verifying compliance with PDF/A-1a and PDF/A-1b. This feature requires FX_PDFVIEWER to be installed.

FX_OCR – A module used for making scanned or imagebased PDF documents selectable and searchable. This feature requires FX_PDFVIEWER to be installed.

FX_CREATOR - Foxit PhantomPDF Creator installs a virtual printer on your system. Creator can convert any printable

documents into high-quality PDFs conveniently and efficiently. This feature requires FX_PDFVIEWER to be installed.

FX_CONVERTEXT - Shell extension used for converting PDFs or combining supported files from the right click menu. This feature requires FX_CREATOR to be installed.

FX_CREATORWORDADDIN - MS Word toolbar add-in to create PDFs in just one click. This feature requires FX_CREATOR to be installed.

FX_CREATOREXCELADDIN - MS Excel toolbar add-in to create PDFs in just one click. This feature requires FX_CREATOR to be installed.

FX_CREATORPPTADDIN - MS PPT toolbar add-in to create PDFs in just one click. This feature requires FX_CREATOR to be installed.

FX_CREATOROUTLOOKADDIN - MS Outlook toolbar add-in to create PDFs in just one click. This feature requires FX_CREATOR to be installed.

FX_SE - Plugins for Windows Explorer and Windows shell. These extensions allow PDF thumbnails to be viewed in Windows Explorer, and PDF files to be previewed in Windows OS and Office 2007 (or a later version). This feature requires FX_PDFVIEWER to be installed.

FX_IFILTER – Foxit PDF IFilter is a plugin for Windows search engines that can help search PDF documents quickly.

FX_CONNECTEDPDF – A plugin that provides ConnectedPDF features including creation, sharing, securing, and tracking of PDF documents worldwide.

FX_BROWSERADDIN - The web browser plugin used for converting web pages to PDFs.

INSTALLLOCATION Specifies the folder location of the product installed.

MAKEDEFAULTDefault value of "1", Foxit PhantomPDF will be set as the
default application for opening PDF files.

VIEW_IN_BROWSER	Default value of "1", Foxit PhantomPDF will be configured to open PDF files inside browsers.
DESKTOP_SHORTCUT	Default value of "1", installer will place a shortcut for the installed application on the Desktop.
STARTMENU_SHORTCU	T Default value of "1", installer will create a program menu group for installed application and its components.
SETDEFAULTPRINTER	Default value of "1", installer will install Foxit PhantomPDF Printer and set it as the system's default printer.
LAUNCHCHECKDEFAUL	.T Default value of "1", Foxit PhantomPDF will check if Foxit PhantomPDF is the default reader when launched.
КЕҮРАТН	Specifies a license key file and saves it to the PhantomPDF installation folder.
REMOVENEWVERSION	Forces an installation to overwrite the newer version of Foxit PhantomPDF with the value of "1".
CLEAN	Executes with the command "/uninstall", removing all of PhantomPDF's registry data and related files with the value of "1". (<i>Note: This is a command for uninstallation</i> .)
AUTO_UPDATE	Does not download or install updates automatically with the value of "0"; automatically checks for updates and downloads updates if any, but lets users choose when to install them with the value of "1"; automatically installs updates with the value of "2". The default value is "1".
CPDF_DISABLE	Disables the ConnectedPDF features by setting the value to "1".
EDITION	Specifies an edition to install Foxit PhantomPDF, including <i>Standard and Business</i> .
NOTINSTALLUPDATE	Does not install updates by setting the value to "1". This will prevent Foxit PhantomPDF from being updated from within the software.
INTERNET_DISABLE	Disables all features that require Internet connection by setting the value to "1".
READ_MODE	Opens PDF file in Read Mode by default in web browsers by

setting the value to "1".

- **DISABLE_UNINSTALL_SURVEY** Stops the Uninstall Survey after uninstallation by setting the value to "1".
- **KEYCODE** Activates the application by key code.
- **EMBEDDED_PDF_INOFFICE** With the value of "1", opens embedded PDF files in Microsoft Office with Foxit PhantomPDF if Acrobat and Foxit Reader is not installed. (For the EXE installation package, inputs the command-line /displayadobeindoc.)
- ADVERTISE Usually used together with "ADDLOCAL" to advertise the specified features.

Command-line Examples:

1. Silently install the application (no user interaction) to folder "C:\Program Files\Foxit Software":

msiexec /i "Foxit PhantomPDF.msi" /quiet INSTALLLOCATION="C:\Program Files\ Foxit Software "

2. Install the Foxit PDF Viewer only:

msiexec /i "Foxit PhantomPDF.msi" /quiet ADDLOCAL="FX_PDFVIEWER "

3. Use the license key file saved in disk C to activate the application when running the setup:

msiexec /i "Foxit PhantomPDF.msi" KEYPATH="C:\fpmkey.txt"

4. No installation of Foxit PhantomPDF Printer:

msiexec /i "Foxit PhantomPDF.msi" ADDLOCAL=ALL, ADVERTISE="FX_CREATOR" /qn

5. Force an installation to overwrite the same or higher version of Foxit PhantomPDF:

msiexec /i "Foxit PhantomPDF.msi" REMOVENEWVERSION="1"

6. Remove registry and user data when performing silent uninstallation:

msiexec /x "Foxit PhantomPDF.msi" /quiet CLEAN="1"

7. Install the application without ConnectedPDF related features and services:

msiexec /i "Foxit PhantomPDF.msi" ADDLOCAL=ALL, ADVERTISE="FX_CONNECTEDPDF"

8. Activate the application by key code:

msiexec /i "Foxit PhantomPDF.msi" KEYCODE="your key code"

9. Install the application without Foxit PhantomPDF Create PDF Toolbar

msiexec /i "Foxit PhantomPDF.msi" ADDLOCAL=ALL, ADVERTISE="FX_BROWSERADDIN"

Deployment and Configuration

Using Group Policy

What is Group Policy?

Group Policy (GPO), a feature of the Microsoft Windows NT family of operating systems, is a set of rules that control the working environment of user accounts and computer accounts. It offers the centralized management and configuration of operating systems, applications, and users' settings in an Active Directory environment.

Group Policy can configure most system settings, save power by utilizing smart power settings, give individual users more control over their machines with administrator privileges and increase system security.

This guide will introduce steps to help you master how to quickly add and modify the new GPO template for configuring your installation of Foxit PhantomPDF.

Personal Computer Setting

There are two file types of group policy template of Foxit PhantomPDF: .adm and .admx. Different types are compatible with different operation systems, but have the same settings. The template of .adm file type is compatible with Windows XP and later, while .admx is compatible with Server 2008, Server 2012, Windows 7 and later.

Set Template Preference

For .adm file, follow the steps as below:

- Please click **Start** > **Run** or use the shortcut keys Windows + R and type gpedit.msc in the **Run** window to open Group Policy Editor.
- Right-click the management template and choose Add/Remove Template in the context menu. In the opened dialogue box, add the group policy template of Foxit PhantomPDF. The Foxit PhantomPDF template will appear in the left navigation pane and you can set its template preferences.

Local Group Policy Editor			
<u>File Action View H</u> elp			
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Local Computer Policy	📋 Foxit PhantomPDF 9.0	_	
Computer Configuration Software Settings	Select an item to view its description.	Setting	
Windows Settings		📔 Plugins	
a 📔 Administrative Templates		Preferences	
Control Panel		🚞 Ribbon	
Network		RMS	
Printers		ConnectedPDF	
⊳ 🚞 System			
Windows Components			
Classic Administrative Foxit PhantomPDF			
Preferences			
⊳ 🧮 Ribbon			
D 🧰 RMS			
ConnectedPDF			
🖺 All Settings			
a % User Configuration			
Software Settings			
Windows Settings			
Administrative Templates		•	
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For .admx file, put the .admx file in C:\Windows\PolicyDefinitions and do the setting. The .admx file should be used in combination with an .adml file. And the .adml file should be put in C:\Windows\PolicyDefinitions\language. For example, if in the English OS, the .adml file should be put in C:\Windows\PolicyDefinitions\en_us.

Example: Not Show Community Language

- Choose Foxit PhantomPDF > Preferences > Application Language.
- Double-click Application Language to open the dialog box and check the option Enabled and check Not Show Community Language. Then only the official languages will show in the File > Preferences > Language.
- If the option Not Configured or Disabled is checked, the languages translated by

community will be displayed.

Local Group Policy Editor		_	Application Lang	uage		- C X
File Action View Help	7		Application Lang	uage		Previous Setting Next Setting
Local Computer Policy ✓ Computer Configuration Software Settings ✓ Mindows Settings ✓ Administrative Templates ✓ Control Panel ✓ Control Panel ✓ Control Panel ✓ Stat Menu and Taskba ✓ System ✓ System ✓ Vindows Components ✓ Control Panel ✓ Four PhantomPDF ✓ Preferences ✓ Routs ✓ Preferences ✓ Routs ✓ Software Settings ✓ Software Settings ✓ Software Settings ✓ Mindows Settings ✓ Mindows Settings ✓ Administrative Templates	Preferences Application Language Edit policy setting Requirements: Microsoft Windows 7 or later Description: Enable this option to change the application language settings. Check 'Don't Show Community Language: to hide community Language: the this language file addult application Language: This will remove the setting item in Preferences > Languages'.	Setting Application La Application La Automatically Change The Li Default PDF Vin Disable Securit Disable star Re Features which Fitter Compared Forbid Checkir Hidde Activation Insert Printed F Share the PDF I Start Page Status Bar Trusted Applic. User Experience	Options: Not Show Commu Default Application L		Microsoft Wind	Iows 7 or later
< >> 20 setting(s)	Extended Standard					OK Cancel Apply

• Other settings can be configured in the same way.

Note: Group Policy setting includes computer configuration and user configuration.

Computer configuration takes precedence over user configuration. The application will use the computer configuration if both the computer and user configure a specific function at the same time. Please note that if the option **Disabled** is a valid configuration, the setting will be shown in the help information. Otherwise, the corresponding registry entry will be removed as selecting Unconfigured. (The value of the option Disabled in the Group Policy Template of Foxit PhantomPDF is invalid.) Foxit PhantomPDF will retain all your configuration settings when you upgrade it to a new version.

GPO Deployment (for Server)

Create GPO Management

- If you already have an Active Directory domain and organizational unit configured, please skip to "Apply the Foxit Template" section.
- Choose Start > Administration Tools > open "Active Directory Users and Computers" > right-click the field "wx.com" > choose New > Organization Unit.

Active Directory Users and Computers			
File Action View Help			
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Change Domain Change Domain Controller Raise domain functional level	iters I Controllers ISecurityPrincipals ed Service Accounts	Type builtinDomain Container Organizational Unit Container Container Organizational Unit Organizational Unit	Description Default container for upgr Default container for dom Default container for secu Default container for man
Operations Masters New All Tasks View Refresh Export List Properties	Computer Contact Group InetOrgPerson msImaging-PSPs MSMQ Queue Alias Organizational Unit	Organizational Unit Container	Default container for upgr
Help	Printer User Shared Folder		
Creates a new item in this container.			

• In the opened New Object - Organization Unit dialogue box, type the unit name (For this example, we have named the unit "qa") and click **OK**.

Active Directory Users a	nd Computers			
File Action View Help				
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Active Directory Users and	Comput Name	Туре		Description
🕀 🚞 Saved Queries	🔛 Builtin	builtinDomain		
🛨 🏥 wx.com	Computers	Container		Default container for upgr
1		a i e 10.9	×	Default container for dom
	New Object - Organizational Unit			Default container for secu
				Default container for man
	Create in: wx.com/			
	Name:			Default container for upgr
	qa			
	1			
	Protect container from accidental deleter	tion		
	01	K Cancel H	elp	

• Right click the created organization unit "qa" and choose **New** > **User**. For this example, we have named the user "King".

Active Directory Users and Comp	uters	_ 🗆 🗵
File Action View Help		
	0 🗟 📲 🔀 📚 🖆 🍸 🔟 🍇	
Active Directory Users and Comput Comparises Comparises Computers Compute	Name Type New Object - User Create in: wx.com/qa First name: king Last name: Initials: Full name: king User logon name: wx.com king @wx.com User logon name: king King User logon name (pre-Windows 2000): WX\ king < Back	Description

File Action View Help Active Directory Users and Computer Saved Queries Windows Builtin Computers Diamain Controllers ForeignSecurityPrincipals Managed Service Accounts Qal Qal Users WY Computer Qal Users WY Computer Qal Users WY Computer Querter WQ Computer WY Computer	Active Directory Users and Com	puters			
Active Directory Users and Comput Saved Queries Wx.com Builtin Computers Domain Controllers ForeignSecurityPrincipals Managed Service Accounts Managed Service Accounts Image: Computer S	File Action View Help				
 Saved Queries wx.com Builtin Computers Domain Controllers ForeignSecurityPrincipals Managed Service Accounts Qa Qa<td>🗢 🔿 🖄 📅 🖌 📋 🕻</td><td>i 🖸 🗈 🛛 🖬 🕄 🐮 🤊</td><td>7 🗾 🎕</td><td></td><td></td>	🗢 🔿 🖄 📅 🖌 📋 🕻	i 🖸 🗈 🛛 🖬 🕄 🐮 🤊	7 🗾 🎕		
	 Saved Queries Saved Queries Suitin Suitin Somain Controllers ForeignSecurityPrincipals Managed Service Accounts qa qa1 aq2 Users 	king w j w q w y w yj wang xin WQ WY	User User User User User Computer Computer	Description	
]			

• Click **Start** > **Programs** > **Administration Tools** > open the Group Policy Management console and right-click the created organization unit "qa" and choose **Create a GPO in this domain, and Link it here...**.

🧟 Group Policy Ma	nagement	
🔜 File Action V	iew Window Help	
🗢 🔿 🖄 📊	📋 🔀 🗐 🧕	
Group Policy Mana A Forest: wx.co Domains M Wx.co	agement m m omain Controllers	ga Linked Group Policy Objects Link Order A C 1 Link it here
		4
Create a GPO in this do	omain and link it to this container]

If you cannot find the Group Policy Management in Administration Tools, please install the application package GPMC.MSI. You can download the package by clicking the link <u>http://www.microsoft.com/en-us/download/details.aspx?id=21895</u>.

Apply the Foxit Template

Foxit Reader Setun.msi		A DNS
— *	<u></u>	Event Viewer
Group Policy Management	. Chan	🔜 Group Policy Management
Active Directory Users and	∖∖≱≡∣	😪 iSCSI Initiator
Computers		Local Security Policy
Foxit Reader 5.1	admin	N Performance Monitor
		Security Configuration Wizard
Internet Explorer	Documents	Server Manager
	Computer	Services
Command Prompt	comparer	😿 Share and Storage Management
-	Network	Storage Explorer
Notepad Notepad		System Configuration
Active Directory Domains and	Control Panel	Task Scheduler Windows Firewall with Advanced Security
Trusts	Devices and Printers	
iSCSI Initiator	Devices and Printers	Windows Memory Diagnostic Windows PowerShell Modules
SCSI Initiator	Administrative Tools	
OC Microsoft Outlook 2010		
	Help and Support	
Local Security Policy	Run	
 All Programs 		
Search programs and files	Shut down	

• Type the GPO name in the "New GPO" dialogue box and click **OK**.

Name:	
PhantomPDF	
Source Starter GPO:	
(none)	

• Right-click the new GPO and choose **Edit...** in the right-click menu to open Group Policy Editor.

File Action View Wind								5
Group Policy Management A Forest: wx.com C A Domains		qa Linked	Group Policy Obje	ects Group Policy Inf	neritance Delegat	ion		
E B wx.com			Link Order 🔺	GPO	Enforced	Link Enabled	GPO Status	W
Comp Policy Mode Group Policy Resul	PDF Edit Enforced		1	🔊 reader	No	Yes	Enabled	No
			a					Þ

• Right-click the Template Management and choose **Add/Remove Template** to add Foxit PhantomPDF template. Please refer to <u>Set Template Preference</u>.

I Local Group Policy Editor						
Local Computer Polic Computer Configu Description Computer Configue Description Descripti	ration gs gs femplates gs	Administrative Templates Select an item to view its description.	Setting Control Panel Desktop Network Shared Folders Start Menu and Taskbar System Windows Components Classic Administrative Templates (ADM) All Settings			
			4 III)			
\Extended / Standard / Manage administrative templates						

• For configuring options, please refer to <u>Example: Not Show Community language</u>.

GPO Items

The following table introduces some simple manipulations in GPO to speed up your working process.

Folder Path	ltem	Options	Description
Foxit PhantomPDF > Plugins	Remove Specific Plugins		Input the plugin name which needs to be removed. Only applications with .fpi extensions can be removed from Foxit PhantomPDF.
	Remove Plugins	UpdaterFoxitAccountManagementSpeechRMSV2SharePointDocuSignCommentsSummaryComparePDFPageEditorShareReviewGoogleDrivePluginOneDrivePluginOneDrivePluginDropboxPluginLicenseManagerBoxPluginU3DBrowseriManage 10OpenText eDOCS DMNetDocumentsndOfficeFoxit DriveWIPContent Suite	Remove the selected plugins.
		Worldox Documentum	

Items in GPO Template

		Egnyte	
Foxit	'About Foxit	Copyright	Set the new contents
PhantomPDF >	PhantomPDF'	Copyright Content	in 'About Foxit
Preferences	Dialog	BackGroundPath	PhantomPDF' dialog.
Foxit	Default PDF	Web Browser PDF Viewer	Set Foxit
PhantomPDF >	Viewer		PhantomPDF as the
Preferences		System PDF Viewer	default PDF viewer for 'System PDF Viewer' and 'Web Browser PDF Viewer'.
			This setting requires Administrator permission. In a domain environment, if the client doesn't have the Administrator permission, there will be a UAC prompt after the boot.
Foxit PhantomPDF > Preferences	Forbid Checking of Default PDF Viewer		Hide the 'Set to Default PDF PhantomPDF' dialog when Foxit PhantomPDF isn't the default PDF viewer.
Foxit PhantomPDF > Preferences	Program Name	Program Name	Change the program's name. The default is 'Foxit PhantomPDF'.
Foxit PhantomPDF > Preferences	Show Start Page		Change the settings of Start Page.
Foxit PhantomPDF Preferences	Enable Safe Reading Mode 		Change the settings of Safe Reading Mode.
Foxit PhantomPDF Preferences	Multiple > Instances		Enable this option to allow multiple instances. Disable this option to not

				allow multiple
				instances. This will
				change the
				corresponding
				setting in
				Preferences >
				Documents.
Foxit		Add		Enable this option to
PhantomPDF	>	NetDocuments		add NetDocuments
Preferences		to the open List		to the File > Open
				List. Users cannot
				remove this option
				from their end.
Foxit		Application	Not Show Community	Change the
PhantomPDF	>	Language	Language	application language
Preferences			Default Application	settings. This will
			Language	change the setting
				item in
				Preferences >
				Languages.
Foxit		Insert Printed		Set to append PDF
PhantomPDF	>	PDF into		files generated with
Preferences		Previously		Foxit PhantomPDF
		Generated PDF		Printer to previously
				generated files.
Foxit		Status Bar	Setting (Auto-hide Status	Change the settings
PhantomPDF	>		Bar, Hide Status Bar, or	of Status Bar.
Preferences			Show Status Bar)	
Foxit		Notification		Enable this option
PhantomPDF	>	Messages		and choose how to
Preferences				deal with the
				different notification
				messages. If you
				unchecked all the
				options, the
				notification
				messages will never be shown. This will
				change the
				U U
				corresponding
				setting in Preferences >
				General.
Foxit		Share the PDF		Enable this option to
PUXIL		Share the PDF		

Disastan DD 5	Charles t		
PhantomPDF >	ine that caused		always share the PDF
Preferences	crash		file that caused
			crash. This will
			change the
			corresponding
			setting of 'Share the
			PDF file that caused
			this crash' option in
			Crash Report.
Foxit	Change The Link	UserManualPath	Enable this option to
PhantomPDF >			change the link of
Preferences			User Manual to the
Treferences			local link you want.
Foxit	Disable the		1
			With this option
			enabled, the
Preferences	Update		automatic update
			will be disabled.
Foxit	Disable Security		Enable this option to
PhantomPDF >	Warning		disable the security
Preferences			warning when Foxit
			PhantomPDF is
			launched by a third-
			party application
			without a valid
			digital signature.
Foxit	Lock Read Mode		Enable this option to
PhantomPDF >	in web browsers		use Read Mode by
Preferences			default in Foxit
			PhantomPDF
			browser plugins, and
			disallow users from
			exiting this mode.
			This will change the
			corresponding
			setting in
			Preferences >
			Documents > Open
			· · ·
Foxit	Features which	ltself	Settings.
			Enable this option to enable all the
Preferences	connection		features which
			require internet
			connection. This will
			change the

				corresponding
				setting in
				Preferences >
				General.
			SubItem	Specify features to
				allow internet
				connection: check
				the items to add into
				a whitelist, which will
				be allowed to access
				internet even though
				disabling all features
				that require internet
				connection.
Foxit		Filter Comments		Enable this option to
PhantomPDF	>	by the original		filter comments by
Preferences	-	author only		the original author
FIEIEIEIICES				only. This will change
				the corresponding
				' '
				setting in Comment > Filter
				window.
Foxit		User Experience		Enable this option to
PhantomPDF	>	Improvement		allow anonymous
Preferences				data collection. This
				will change the
				corresponding
				setting in
				Preferences >
				General.
Foxit		Hide Activation		Enable this option to
PhantomPDF	>	Code		hide activation code
Preferences				in the application.
Foxit		Use GDI+ Output		Enable this option to
PhantomPDF	>	for all types of		use GDI+ output for
Preferences		printer		PS driver printers
				excluding PCL driver
				printer). This will
				change the
				corresponding
				setting in
				Preferences > Print.
Foxit		Trusted		Enable this option
PhantomPDF	>	Applications		and input the name
	-		I	

Dueferraraa			
Preferences			of the trusted
			application in the
			list. The listed
			application will be
			adding in the
			Trusted Apps in
			Preferences > Trust
			Manager settings.
Foxit	Pro	otected View	Enable this option to
PhantomPDF	>		turn on protected
Preferences			view in order to
			protect your
			computers from
			being harmed by
			files originated from
			potentially unsafe
			locations. This will
			change the setting in
			Preferences >
			Security >
			Protected View.
Farit	Da		
Foxit		quire	Enable this option to
PhantomPDF		ssword to use	require users to set a
Preferences	sig	natures	password for the
			signature while
			creating a new
			signature. This will
			change the setting of
			'Require password to
			use this signature' in
			PDF Sign > Create
			Signature >
			Options.
Foxit	Ch	ange high DPI	Enable this option to
PhantomPDF	> set	tings	change high DPI
Preferences			settings for
			Application, System,
			and System.
Foxit	Sho	ow TELL ME	Enable/disable this
PhantomPDF	> WH	IAT YOU	option to show/hide
Preferences		NT TO DO	the TELL ME WHAT
	,		YOU WANT TO DO
			box on the ribbon.
Foxit	Ch	ange the	Enable this option to
		unge une	

PhantomPDF	>	Cupport Tools in	change the Support
	^	Support Tools in	change the Support
Preferences		Start Page	Tools in Start Page.
Foxit		The Tutorials	Enable this option to
PhantomPDF	>	URL	change the tutorials
Preferences			URL in the Video
			Tutorials tab in the
			Start page.
Foxit		Disable default	Enable this option to
PhantomPDF	>	PDF viewer	disable the ability to
Preferences		switching	change the specified
		-	default handler (PDF
			viewer).
Foxit		Locks the Auto-	Enable this option to
PhantomPDF	>	Complete in	lock the Auto-
Preferences		Form Filling	Complete feature
			and disable the
			corresponding
			setting in
			Preferences >
			Forms.
Foxit		Disable	Enable this option to
PhantomPDF			disable and lock the
Preferences	>	Privileged Locations	
Preferences		LOCATIONS	end user's ability to
			add files, folders,
			and hosts as
			privileged locations
			that can be
			exempted from
			enhanced security
			 restrictions.
Foxit		Do not use	Enable this option to
PhantomPDF	>	QuickTime	disable using
Preferences		Player for	QuickTime Player for
		multimedia	multimedia items.
		items	
Foxit		Enable creating	Disable this option
PhantomPDF	>	self signed	to forbid the end
Preferences		digital IDs	user's ability to
			select Create a new
			Digital ID option in
			Add ID workflows.
Foxit		Disable Live Chat	Enable/disable this
PhantomPDF	>	in the	option to hide/show
Preferences		Application	Live Chat in the
. rererences		, ppicación	

		application.
Foxit PhantomPDF > Preferences	Disable editing Manage Sites TabElements (the button items in Quick Access Toolbar and menu bar) RibbonCategory	application. Enable this option to disable and lock the end user's ability to specify the default behavior for accessing the Internet from PDFs. Choose "Always ask" to ask before opening every URL. Choose "Allow access" to allow access to all URLs. Choose "Block access" to restrict access to all URLs. Hide the selected button items in Ribbon Mode.
	(the button items in each tab)	
Foxit PhantomPDF > RMS > Preferences	Encrypt Metadata	Encrypt document metadata. This disables the setting in 'Preferences > RMS Setting'.
	Add 'protected' to the name of encrypted files	Append "(protected)" to the end of the file name of encrypted files.

	Save As		Turn on the Save As
	Save AS		feature for AIP-
			protected files.
			protected mes.
	Microsoft IRM		Enable this option to
	Protection		choose Microsoft
			IRM Protection
			Version for
			document
			encryption. If not
			enabled, Microsoft
			IRM Protection
			Version 2(PPDF) is
			used.
	RMS		Enable this option,
	Interoperability		all encrypted PDF
			will conform to
			Microsoft IRM
			Protection for PDF
			Specification and
			hence be able to be
			decrypted by other
			RMS Viewer.
Foxit	Disable		Enable this setting to
PhantomPDF >	ConnectedPDF		disable all
ConnectedPDF	features		ConnectedPDF
			features.
Foxit	Default	Server URL	Set the default
PhantomPDF >	ConnectedPDF		ConnectedPDF
ConnectedPDF	server		server, the end user
			can use this server
			URL to connect your
			enterprise
			ConnectedPDF
			server.
Foxit	Internal update		Set the path of
PhantomPDF >	server		Internal update
ConnectedPDF			server.
Foxit	Allow usage data		Enable this option to
PhantomPDF >			disable sharing
ConnectedPDF >	connected bi		usage data when
Preferences	features		using ConnectedPDF
			features.

Automatically	Enable this option to
save PDF files in	forbid the
ConnectedPDF	application
format (including	automatically save
those created	PDF files in
from plugins)	ConnectedPDF
only when	format.
signed in	
Automatically	Enable this option to
convert Office	forbid the
files to	application
Connected when	automatically
converting to	convert Office files to
PDF via Office	ConnectedPDF
add-in	format when
	converting to PDF
	files.

Using XML Editor

The XML Editor helps IT professionals configure the Foxit installer prior to organizational-wide deployment. It supports both Foxit Reader and Foxit PhantomPDF on Microsoft Windows.

With the XML Editor, you can configure the XML settings either by modifying the existing XML configuration file or create a new one. XML configuration takes precedence over GPO configuration. If you have configured a specific function with XML Editor, GPO, and Customization Wizard at the same time, the configuration with XML Editor will be prevailed and applied in your application. When you upgrade the application to a new version, your configurations will be retained.

Create a Configuration File with XML Editor

- Go to <u>Foxit Knowledge Base</u> to download the corresponding version of XML Editor based on the version of Foxit Reader/PhantomPDF used.
- Double-click the executable file to open the XML Editor.
- Click **Interface** to choose the Foxit product that you want to configure, and confirm your operation to restart XML Editor and apply the interface changes.
- Input the version of Foxit product that you want to configure in the Version of Foxit Reader (or Version of Foxit PhantomPDF) box.
 Tip: The version pumper should be in three digits such as 10 x x.
 - Tip: The version number should be in three digits such as 10.x.x.
- To customize application preferences, please go to the **Preferences** tab. For more information, please refer to the "<u>Preferences</u>" options.
- To hide tabs or buttons from the application interface, please go to the **Ribbon Set** tab.

In the **Ribbon Set** tab, options are categorized by groups that are collapsed by default. You can easily find each tab and context tab based on the name in the **Ribbon Options** list. For commands and buttons in the Quick Access Toolbar or Ribbon area, you can find them in the **TabElements** group. To hide a tab or button from the application interface, please follow the steps below:

- ▶ If necessary, click the plus sign 🗄 to expand the group and show its button options.
- > To hide specific buttons, check the button options directly. If you want to hide a tab or a group of buttons, check the box beside the tab name or group name directly, and then all the buttons under the tab or group will be checked automatically.
- To hide plugins (in .fpi format only) from Foxit Reader or Foxit PhantomPDF, please go to the **Plugins** tab. The plugins that are frequently used are displayed in the **Plugin List**. Check the options directly to hide corresponding plugins from the application.

If you cannot find the plugin in the list, do the following in the **Plugin Edit** group to add it to the list from your installation directory.

- Click **Browse** to select the plugin file (.fpi file) from your installation directory. Tip: By default, the plugin files are saved in "<Local Disk>\Program Files (x86)\Foxit Software\<Product Name>\plugins".
- Click Add to add the selected plugin file to the Plugin List. If you need to delete the added plugin from the list, please select it and click Delete.
- Click Export to generate the configuration file. When saving the configuration file, you should name it as "ProfStore.xml", and place it in "<Local Disk>\Program Files (x86)\Foxit Software\<Product Name>\ProfStore". Or you can use Foxit Customization Wizard to customize the installer to include the generated configuration file, and then distribute it across your organization. For more information, please refer to "Generate transform MST files via Customization Wizard".

Tips:

- 1. If you cannot find the "ProfStore" folder in the installation directory, please create it manually.
- 2. If Foxit Reader/PhantomPDF has already been launched on the client, a restart is required to apply the configurations.
- 3. For Foxit Reader (MSI package in English/multi-language version and EXE package in multi-language version), you will find the pre-generated XML configuration file ("ProfStore.xml") in the installation directory. To apply the new configurations, please replace the pre-generated XML configuration file with the new one you have generated. Or you can also choose to modify the pre-generated XML configuration file to apply the new configurations.

Modify an Existing Configuration File with XML Editor

To configure settings based on an existing XML configuration file, please do the following:

- Open the XML Editor.
- Click **Interface** to choose the Foxit product that you want to configure, and confirm your operation to restart XML Editor and apply the interface changes.
- Click **Import** to import the existing XML configuration file.

Tip: To ensure successful configuration, the XML file you import should be compatible with the version of Foxit Reader or Foxit PhantomPDF that is currently used. If not, you should change the version number in the **Version of <product name>** box (the version number should be 10.x.x).

- Configure the settings as desired. For more information, please refer to "<u>Create a</u> <u>Configuration File with XML Editor</u>".
- Click Save to save the modified XML configuration file.
 Tip: Please make sure that you have saved the modified XML configuration file in the installation directory. Otherwise, the application may fail to read and apply the new configurations.
- If you have launched Foxit Reader or PhantomPDF, restart your application to apply the settings.

For enterprise-wide distribution, use Foxit Customization Wizard to customize the installer to include the modified configuration file, and then distribute it across your organization. For more information, please refer to "<u>Generate transform MST files via Customization Wizard</u>".

Using Foxit Customization Wizard

You can use Foxit Customization Wizard to customize Foxit products (Foxit PhantomPDF and Foxit Reader) prior to deployment for organizations or businesses. You can use it to modify an existing MSI package, and save your modification as a transform file (.mst). For example, you can license the product on a volume scale with the Foxit Customization Wizard to prevent the need to register and personalize each copy of the installation. Foxit PhantomPDF/Reader will retain all your configuration settings when you upgrade it to a new version.

Get started

This section provides the basic instructions on how to use Foxit Customization Wizard. And then the sections that follow mainly deal with detailed options for the installer configuration. Some certain options which are specific to PhantomPDF are not available for Reader.

Before using Foxit Customization Wizard, go to <u>Foxit Knowledge Base</u> to download the corresponding version of Foxit Customization Wizard (an EXE file) based on the version of Foxit Reader/Foxit PhantomPDF. Then you can directly double-click it to run it.

Note: Foxit Customization Wizard supports Foxit PhantomPDF & Reader 9.2 and newer versions. In addition, Foxit Customization Wizard is a new tool provided along with Foxit PhantomPDF & Reader 9.6, so some options are not available for Foxit PhantomPDF & Reader from 9.2 to 9.5 versions.

Workspace basics

Foxit Customization Wizard provides an intuitive user interface with the following elements:

- > The top menu provides key commands.
- In the left part of the Wizard window is a navigation bar with configuration panels you use to customize the installer, including the **Personalization Options** panel, the **Installation Options** panel, the **Features** panel, and more.
- > On the right of the navigation bar is the main work area where you can modify corresponding settings with each configuration panel.

A	В	
Fo it Customization Wizard K MSI	6	×
Personalization Options	Personalization Options	() ()
Installation Options	Change Install Location	
Features	Add License Key File	Browse
Files and Folders		Browse
Registry	Add Code	
 Preferences Ribbon Set 	Replace ProfStore.xml	
유 Plugins		Browse

A. The navigation bar B. The top menu C. The main work area

Customize the PhantomPDF/Reader installer

To configure the installer with the Foxit Customization Wizard, please follow the steps

below:

- 1. After opening the Wizard, you can see only one panel in the navigation bar the **Welcome** panel, which offers you an overview of the Foxit Customization Wizard.
- 2. Click the **Open** icon in the top menu to open an MSI package (the installer file) you want to customize. Then the configuration panels appear in the navigation bar while the **Welcome** panel disappears.
- 3. Choose configuration panels to specify settings as needed.
- 4. After completing all settings, choose the **Save** icon in the top menu to save the customized result. The customized package will be saved as an MST file (a transform file). (**Note**: You cannot overwrite the original MSI package you've opened.)
- 5. Specify the name and location for the transform file in the pop-up dialog box, and click **Save**.

Deploy the modified installer

After customization, you will get the following files for deployment.

- The original MSI package.
- The customized MST file.
- If you added some files into the MSI package, there will be an fct.cab cabinet file.

The MST file and the fct.cab file should be put into the same folder as the original MSI package when deploying. You can use the following command to apply the MST file during deployment:

msiexec /i Setup.msi TRANSFORMS=xxx.mst

Personalization Options

Change Installation Location

You can change the default install location. By default, the install location is "[ProgramFolder]\Foxit Software\Foxit Reader" or "[ProgramFolder]\Foxit Software\Foxit PhantomPDF". To change the installation directory of PhantomPDF/Reader, click **Browse** and choose a folder or type the folder path.

Add License Key File

You can add your activation key file to the package, it will be installed along with the package when you deploy. Click **Browse** to add a license key file, which will be located in the installation directory for installer activation. As the installation completes, the installer is activated successfully. The file will be kept after uninstallation or upgrading.

Note: If you added the key file and saved the customization as an MST file, the Wizard will generate an fct.cab file. When deploying the installer, you should put the fct.cab in the same folder as the original MSI package.

Add Code

Input the valid activation code, which activates the installer successfully after installation.

Replace ProfStore.xml

ProfStore.xml is a customization file through which you can deploy settings to the installer. Take Foxit PhantomPDF for example. You can add a ProfStore.xml or replace the existing one in the installation directory "[ProgramFolder]\Foxit Software\Foxit PhantomPDF\profstore\". Click **Browse** and choose the desired XML file. The ProfStore.xml file will be kept after an upgrade or a clean install, but will be removed after uninstallation.

Installation options

In this panel, you can change the default application language, install location, and other common installation settings.

Application Language

The language setting is only available for a multilingual installer that provides multiple language options.

- > Use OS language: Installs the installer in the system language.
- Choose custom language: Chooses a desired language from the drop-down list. English is selected by default.

Pre-Setting

These options are the same as those in the MSI installer. You can change them before deployment.

- Set as the default PDF viewer: Sets Foxit PhantomPDF/Reader as the default PDF viewer. This option is selected by default.
- (PhantomPDF only) Install as the default system printer: Sets Foxit PhantomPDF as the default system printer.
- Show PDF files in IE browsers: Sets Foxit PhantomPDF/Reader as the default PDF viewer in web browsers. This option is selected by default.
- Disable Auto Update: If selected, the Do not download or install updates automatically option in File > Preferences > Updater will be selected as well after

installation and a manual installer update is required.

 (For Foxit PhantomPDF) Use Foxit PhantomPDF to open embedded Acrobat files and embedded Foxit Reader files in Microsoft Office: Sets Foxit PhantomPDF as the default PDF viewer in Microsoft Office for opening embedded Acrobat files and Foxit Reader PDF files.

(For Foxit Reader) Use Foxit Reader to open embedded Acrobat files and embedded Foxit PhantomPDF files in Microsoft Office: Sets Foxit Reader as the default PDF viewer in Microsoft Office for opening embedded Acrobat files and Foxit PhantomPDF PDF files.

- Use GDI+ Output for all types of printer: Specifies whether to use GDI + output or not for PS driver printers (excluding PCL driver printer) during printing.
- (PhantomPDF only) Edition: Specifies an edition to install Foxit PhantomPDF, including Standard and Business.

Server Address

This setting is to configure the server addresses for Foxit Admin Console and Foxit Update Server on clients.

Notes:

- 1. With an on-premise Foxit Admin Console/Foxit Update Server deployed in your organiz ation, you can specify any domain suffix you want, such as "-xxx.company.com" or ".c ompany.com". And then the corresponding full domain (i.e. the URL you use to open F oxit Admin Console/Foxit Update Server in the web browser) will be "https://admincon sole-xxx.company.com" or "https://adminconsole.company.com", while the server add resses (Server URL) to be filled in during the configuration on clients will be based on what you have deployed.
 - With Foxit Admin Console deployed, you need to configure the server addresses f or both Admin Console and Foxit Update Server. And the server address for both Admin Console and Foxit Update Server can be "https://pheecws-xxx.company.c om" or "https://pheecws.company.com".
 - With only Foxit Update Server deployed, you only need to configure the server ad dress for Foxit Update Server. And the server address for it can be "https://admi nconsole-xxx.company.com" or "https://adminconsole.company.com".
- 2. With a single-tenant Foxit Admin Console deployed, you only need to configure the server address for the Admin Console. And the server URL for it will be "https://pheecws-xxx.foxitsoftware.com".

Features

Specify which features are installed by default. This setting is identical to the options in the MSI package user interface, which are presented when users install Foxit

PhantomPDF/Reader manually. To customize the installation of a specific feature, click the feature icon and choose an option from the drop-down menu.

Will be installed on local hard drive: The selected feature will be installed.

Entire feature will be installed on local hard drive: The selected feature and all its child features will be installed.

Entire feature will be unavailable: The selected feature and all its child features will not be installed.

Reset selected feature: Revert to the default installation settings for the selected feature and all its child features.

PDF Viewer		
Browser Plug-in		
		Will be installed on local hard drive
	;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	Entire feature will be installed on local hard drive
	×	Entire feature will be unavailable
		Reset selected feature
□ rint to Evernote		
Foxit Updater		

Shortcuts

Choose whether to create shortcuts to Foxit PhantomPDF/Reader on the Windows **Start** menu and on the desktop.

Files and Folders

Files and Folders lists the files to be installed, and you can add files which will be installed with the package. You can also remove or replace the files. In the main work area you can see two panes. The left pane contains two tabs: **Modify** and **Summary**. The **Modify** tab shows the directory tree for the installation folders to be installed; the **Summary** tab lists all the changes you made to the files. In the **Modify** tab, choose a folder in the left pane, and the files in the selected folder will be shown in the right pane. You can add, remove, and replace files from the right pane.

Add a file

1. Choose the **Modify** tab.

- 2. In the left pane, select the folder where you want to add a file.
- 3. Right-click anywhere in the right pane and choose **Add**.
- 4. Locate the file you want to add in the pop-up dialog box, and click **Open** to add the file to the folder.

Note:

- 1. When selecting the file, you can use the SHIFT and CTRL keys to select multiple files at one time.
- 2. Files added will be put into the fct.cab file. When deploying, you should put the fct.cab in the same folder with the MSI package.

Remove a file

- 1. Choose the **Modify** tab.
- 2. In the left pane, select the folder where you want to remove a file.
- 3. In the right pane, right-click the file you want to remove and choose **Remove**.

Replace a file

- 1. Choose the **Modify** tab.
- 2. In the left pane, select the folder where you want to replace a file.
- 3. In the right pane, right-click the file you want to replace and choose **Replace**.
- 4. Locate the replacement file in the pop-up dialog box and click **Open** to replace the file.

Note:

- 1. It is recommended that you do not make changes to **Files and Folders** unless you know how to edit and troubleshoot Microsoft Windows file lists. Improper changes can cause the corruption of critical system files.
- 2. The added files will be kept after an upgrade or uninstallation; the replaced files will be overwritten after an upgrade and removed after uninstallation; the removed files will be added back after an upgrade.
- 3. You can add a new folder to the directory tree in the left pane. Right-click the desired directory where you want to add a new folder and choose **New**, and name it. You can also rename or remove it from the right-click menu as needed.

Registry

You can configure the registry of the installer including adding, modifying, and removing registry keys. The main work area contains two panes. The left pane contains two tabs: **Modify** and **Summary**. The **Modify** tab shows the directory tree for the registry hives to be installed; the **Summary** tab lists all the changes you made to the keys. In the **Modify** tab, choose a folder in the left pane, and the registry keys in the selected folder will be shown in the right pane. You can add, modify, and remove keys from the right pane.

Add a key

- 1. Choose the **Modify** tab.
- 2. In the left pane, select the folder where you want to add a key.
- 3. Right-click anywhere in the right pane and choose **New**.
- 4. Choose a data type, and set the name and the value for the new key in the pop-up dialog box.
- 5. Click **OK**.

Modify a key

- 1. Choose the **Modify** tab.
- 2. In the left pane, select the folder where you want to modify a key.
- 3. Right-click the key in the right pane and choose **Modify**.
- 4. Set a new value in the **Value Data** box.
- 5. Click **OK**.

Remove a key

- 1. Choose the **Modify** tab.
- 2. In the left pane, select the folder where you want to remove a key.
- 3. Right-click the key in the right pane and choose **Remove**.

Note: You can add a new folder to the directory tree in the left pane. Right-click the desired directory where you want to add a new folder and choose **New**, and name it. You can also rename or remove it from the right-click menu as needed.

Preferences

The **Preferences** panel allows you to customize the basic settings for your application. When you have enabled/disabled the options and applied the configurations, the settings in Preferences in your client applications will be locked (or hidden) to prevent further change.

- About Foxit Reader/About Foxit PhantomPDF
 - Copyright: Change the content of copyright in the About Foxit Reader (or About Foxit PhantomPDF) dialog box. The default is Foxit information.
 - Content: Change the contents that are rolled repeatedly above the copyright information in the About Foxit Reader (or About Foxit PhantomPDF) dialog box. By default, technologies built in Foxit Reader/PhantomPDF are listed there.
 - Logo Path: Click Browse to choose the logo that you want to display in the About Foxit Reader (or About Foxit PhantomPDF) dialog box,
- (Reader only) Advertisement
 - > Remove Advertisement: Check this option to hide advertisements in the right corner

of the tab bar.

- Scroll: Check this option to scroll the ads circularly and set the Rolling Time. The default time is 10 seconds.
- Admin Console Server

Configure the server address for Foxit Admin Console on clients. For more information about Foxit Admin Console, please visit <u>Foxit Website</u>.

- Application Language
 - Do not Show Community Languages: Check this option to hide community languages in **Preferences** > Languages. Otherwise, community-translated languages will be listed under the official languages.
 - Default Application Language: Input a language file name, such as 'lang_en-us.xml', to set this language as the default application language. This will remove the language settings in **Preferences**.

Tip: To apply the specified language, the language file should be saved in your installation directory ("<Local Disk>\Program Files (x86)\Foxit Software\<Product Name>\Lang").

- ConnectedPDF
 - Disable ConnectedPDF features: Check this option to disable all ConnectedPDF features.
 - Disable "Allow usage data to be used in ConnectedPDF features": Check this option to forbid sharing usage data when using ConnectedPDF features.
 Tip: Data tracking is required when opening documents that have been enabled

enforce-tracking or are protected by Foxit Connected Document Protection. However, the data is only used to provide ConnectedPDF features and enhance user experience. You can click <u>here</u> to learn about the privacy policy. Once this option is checked, the above-mentioned documents cannot be opened.

- Disable "Automatically save PDF files in ConnectedPDF format (including those created from plugins) only when signed in": Check this option to prevent the application from automatically saving PDF files in ConnectedPDF format.
- (PhantomPDF only) Disable "Automatically convert Office files to Connected when converting to PDF via Office add-in": Check this option to prevent the application from automatically converting Office files to ConnectedPDF format when converting to PDF files.

Tip: The ConnectedPDF settings will be unavailable when the ConnectedPDF features are disabled.

- Default PDF Viewer
 - > Web Browser PDF Viewer: Check this option to set Foxit Reader or PhantomPDF as

the default PDF viewer in web browsers.

System PDF Viewer: Check this option to set Foxit Reader or PhantomPDF as the system default PDF viewer.

Tip: The settings will take effect under the administrator account.

- Disable default PDF viewer switching: Check this option to disable default PDF viewer switching. This will lock all the settings in **Preferences** > **File Associations**.
- Disable editing Manage Sites
 - Default: Leave it as un-configured, and allow end-users to specify the corresponding settings in Preferences > Trust Manager > Internet Access from PDF Files outside the web browser.
 - > Always ask: Ask for end-users' action before opening every URL.
 - > Allow access: Allow access to all URLs.
 - > Block access: Restrict access to all URLs.
- (PhantomPDF only) Disable Live Chat in the application: Check this option to disable Live Chat in the application.
- Disable Privileged Locations

Check this option to disable and lock the end-user's ability to add files, folders, and hosts as privileged locations that can be exempted from enhanced security restrictions.

- Do not use QuickTime Player for multimedia items
 - Default: Leave it as un-configured, and allow end-users to specify the corresponding setting in **Preferences** > **Multimedia (legacy)**.
 - > Disabled: Allow playing multimedia items with QuickTime Player.
 - > Enabled: Disable using QuickTime Player for multimedia items.

Tip: As <u>Apple does not provide security updates for its legacy QuickTime for Windows</u> <u>software any more</u>, Foxit Reader or PhantomPDF will not use QuickTime Player but invoke other multimedia players in your Windows system to play the multimedia inserted in PDF files by default. For security purposes, it is recommended to disable using QuickTime Player for multimedia items.

- DPI Setting
 - Default: Leave it undefined, which will run the application in per-monitor DPI awareness mode by default.
 - Application: Run the application in per-monitor DPI awareness mode, and render it correctly whenever the DPI of the monitor changes.
 - System: Run the application in DPI non-awareness mode to allow Windows to scale the UI based on the DPI setting in the client system, which may cause the application

to become blurry.

System (Enhanced): Render application correctly in the primary monitor, and allow Windows to scale the UI when the application is placed on a secondary monitor with a different DPI. In this case, some elements in the application, such as bitmap and text, may become blurry.

Tip: Foxit Reader/PhantomPDF is designed with high-quality graphic resources at different sizes so that it can adjust the UI automatically to adapt to high-resolution displays on startup. It is recommended to choose **Application** as the default DPI setting to ensure that the application renders crisply.

- Enable creating self signed digital IDs
 - Default: The default setting allows users to create self-signed digital IDs to sign PDF files.
 - Disabled: Prevent end-users from creating self-signed digital IDs to sign PDF files. If disabled, when users choose Sign & Certify > Place Signature > New ID (in the Sign As drop-down list), the "A new digital ID I want to create now" option in the "Add Digital ID" dialog box will be greyed out.
- Features which require internet connection
 - Default: Leave it as un-configured, and allow end-users to specify the corresponding setting in Preferences > General > Features which Require Internet Connection.
 - Disabled: Disable all features which require the Internet connection. When choosing Disabled, you can check the items in the "Specify features to allow internet connection" list to add them into a whitelist which will be allowed to access the Internet even though you have disabled all the features that require the Internet connection.
 - > Enabled: Enable all features which require an Internet connection.
- Filter Comments
 - Default: Leave it as un-configured, and allow end-users to specify the corresponding setting in the comment filtering window.
 - Disabled: Allow end-users to filter comments by all participants, and disable Filter by the original author only option in the Filter Comments dialog box.
 - Enabled: Filter comments by the original annotators only, and ignore all the replies. When you have enabled this option, the Filter by the original author only option in the Filter Comments dialog box will be checked and locked to prevent further change.
- Forbid Auto Update: Check **Disable Automatic Updates** option to disable automatic updates.
- Forbid Default Checking: Check **Forbid Checking for Default PDF Viewer** option to forbid checking for the default PDF viewer, and hide the "Set to Default PDF Reader" dialog

box when Foxit Reader or PhantomPDF isn't the default PDF Viewer.

- (PhantomPDF only) Hide Activation Code: When Foxit PhantomPDF is successfully activated by an activation code, the activation code will be shown in the License Information window in the About Foxit PhantomPDF dialog box. You can check this option to hide the activation code and protect it from unauthorized use.
- (PhantomPDF only) Insert Printed PDF into Pre-Generated PDF: Check the option to append the converted PDF files to the previous one when creating PDFs with Foxit PhantomPDF Printer.
- Lock Read Mode in web browsers
 - Default: Leave it as un-configured, and allow end-users to change the corresponding setting in the **Preferences** > **Documents** > **Open Settings**.
 - Enabled: Use Read Mode by default in Foxit Reader or PhantomPDF browser plugins, and disallow users from exiting this mode.
 - Disabled: Do not use Read Mode by default in Foxit Reader or PhantomPDF browser plugins, and allow users to freely enter or exit Read Mode.
- Locks the Auto-Complete in Form Filling: Check this option to lock the Auto-Complete feature in form filling.
- Main Program Name: Change the program's name shown at the top of the application window. The default is "Foxit Reader" or "Foxit PhantomPDF".
- Multiple Instances
 - Default: Leave it as un-configured, and allow end-users to change the corresponding setting in **Preferences > Documents > Open Settings**.
 - Enabled: Choose this option to allow multiple instances when users double-click to open a new PDF file.
 - > Disabled: Choose this option to disallow multiple instances.
- (PhantomPDF only) NetDocuments

Add NetDocuments to the Open List: Check this option to add NetDocuments to the **File** > **Open** list. Users cannot remove this option from their end.

- Notification Messages: Specify whether to show or hide notification messages while working with PDF files. Check the **Enable configuration for Notification Messages** option to enable your configuration, and select the sub-options to show the corresponding messages. If you enable configuration for notification messages but unselect all the sub-options, all the notification messages will not be shown.
 - Show the message which affects the next step: Check this option to show the procedure-related notification messages which usually contain action buttons for

you to move forward to the next step. It is recommended to keep the option checked so that you can work on documents normally during Shared Review or Email Review.

- Show the notification related message: Check this option to show the notification related messages which inform you that a PDF contains elements like interactive form fields.
- Show PDF/A message again: Check this option to show the notification messages when users open a PDF/A file.
- PDF Sign
 - > Default: Leave it as un-configured, and allow end-users to specify the "Require password to use this signature" setting when creating hand-written signatures.
 - Enabled: Require end-users to set a password when creating a hand-written signature. And end-users who want to apply the hand-written signature should input the password for it.
 - > Disabled: Do not use passwords when creating or applying hand-written signatures.
- Print Setting

Use GDI+ Output for all types of printer: Check this option to use GDI+ output for PS driver printers (excluding PCL driver printers) during printing.

- Protected View: Turn on or off the protected view. In Protected View, files are read-only and most editing actions are not allowed.
 - Default: Leave it as un-configured, and allow end-users to configure the corresponding settings in **Preferences** > Security > Protected View.
 - > Off: Turn off Protected View.
 - Files from potentially unsafe locations: Turn on Protected View when users open files from untrusted locations. For example, when you open a linked PDF in web browsers with Foxit Reader or PhantomPDF, the Protected View will be enabled to avoid potential security risks.
 - > All files: Turn on Protected View for all files.
- (Reader only) Registration

Remove "Registration": Check this option to hide the **Registration** dialog box and remove the "Registration" item from the **Help** tab.

- RMS Setting
 - Add 'protected' to the name of encrypted files: Choose **Default** to leave it as unconfigured, and allow users to configure the corresponding setting in **Preferences** > **RMS Settings**. Choose **Enabled** to save the encrypted PDF file as a copy named '<original file name> (protected)'. Choose **Disabled** to replace the original file with the encrypted file without changing the file name.
 - > Encrypt metadata: Choose **Default** to leave it as un-configured, and allow users to

configure the corresponding setting in **Preferences** > **RMS Settings**. Choose **Enabled** to have document metadata encrypted when you encrypt a PDF file. Choose **Disable** to leave document metadata unencrypted when you encrypt a PDF file.

- Microsoft IRM Protection Version: Choose Microsoft IRM Protection Version to encrypt PDFs. If you choose **Default** or leave it undefined, Microsoft IRM Protection V2 will be used.
- Save as: Check this option to turn on the "Save As" feature for RMS-protected files.
- RMS Interoperability: Check this option so that all the encrypted PDFs will conform to Microsoft IRM Protection for PDF Specification, and be able to be decrypted by other RMS Viewers.
- Safe Reading Mode
 - Default: Leave it as un-configured, and allow users to configure the corresponding settings in Preferences > Trust Manager > Enable Safe Reading Mode.
 - Enabled: Enable Safe Reading Mode and control unauthorized action and data transmissions to avoid attacks from malicious documents.
 - > Disabled: Disable Safe Reading Mode.
- Security Warning

By default, Foxit Reader/Foxit PhantomPDF will show a warning message when an application without a valid digital signature attempts to open it. If necessary, you can check the **Disable Security Warning** option to disable the security warning. Or you can choose <u>Trusted Applications</u> to add trusted applications that can be exempted from security warning prompts.

• Set User Manual Link

Change the link of User Manual to the local link you want. You can click **Browse** to specify the local PDF file that you want to open when end-users click **User Manual** in the **Help** tab.

- Share the PDF file that caused this crash
 - Default: Leave it as un-configured, and allow end-users to specify the corresponding setting in the Crash Report.
 - > Enabled: Always share the PDF files that caused the crash.
 - > Disabled: Do not share the PDF files that caused the crash.
- Start Page
 - Show Start Page: Choose Default to leave it as un-configured, and allow end-users to configure the corresponding setting in Preferences > General > Application Startup. Choose Enabled to show the Start Page. Or choose Disabled to hide the Start Page.
 - > (PhantomPDF only) Phone: Change the Support phone in the lower-left corner of the

Start Page.

- (PhantomPDF only) Online trouble ticket URL: Change the online trouble ticket URL in the lower-left corner of the Start Page.
- Status Bar
 - Default: Leave it as un-configured, and allow end-users to configure the corresponding setting in **Preferences** > **General** > **Status Bar**.
 - Auto-hide status bar: Display the status bar in a floating way, and show it only when you put the cursor near the bottom of the page.
 - > Show status bar: Always display the status bar at the bottom of the application interface.
 - Hide status bar: Hide the status bar. If you need to adjust page views when the status bar is hidden, use the commands in the View tab instead.
- Tell me what you want to do

Enable Tell me what you want to do: This option is checked by default, which helps users to search and activate a specific command by inputting the command name in the "Tell me what you want to do" box in the application. If necessary, you can uncheck this option to hide the "Tell me what you want to do" box in the application.

• (Phantom only) The Tutorials URL

By default, when users click the video tutorials in the Start Page or choose **Help** > **Online Tutorial**, they will be guided to Foxit Website to view the tutorials online. However, you can specify the tutorial URL here for end-users to open and view tutorials from an internal server or shared folder.

Tip: To guide your end-users to an internal server/website, you should input the full URL address here (e.g. <u>https://www.foxitsoftware.com</u>).

• Trusted Applications

Click **Browse** (or right-click anywhere in the **Trusted Application List** and choose **Add**) to select applications from your local disk and add them to the Trusted Application List. When Foxit Reader/PhantomPDF is opened by the trusted application you have specified, there will be no warning message even if the security warning is enabled. If you want to remove a trusted application from the list, right-click it and choose **Delete** from the context menu. The settings will be synced in the **Trusted Apps** window in **Preferences** > **Trust Manager** > **Open Foxit Reader (or PhantomPDF) from applications without valid digital signatures** group.

- Update Server: Set the path of the internal update server to update your application. Before using this feature, you need to configure Foxit Update Sever. For more information about Foxit Update Server, please visit <u>Foxit Website</u>.
- User Experience Improvement

- Default: Leave it as un-configured, and allow end-users to configure the corresponding setting in **Preferences** > General > User Experience Improvement.
- Enabled: Turn on anonymous data collection which will be used for improving user experience only.
- > Disabled: Turn off anonymous data collection.

Ribbon Set

You can hide tabs or buttons from the application interface in the **Ribbon Set** panel. In the main work area, options are categorized by groups that are collapsed by default. You can easily find each tab and context tab based on the name in the **Ribbon Options** list. For commands and buttons in the Quick Access Toolbar or Ribbon area, you can find them in the **TabElements** group. To hide a tab or button from the application interface, please follow the steps below:

- > If necessary, click the plus sign 😐 to expand the group and show its button options.
- To hide specific buttons, check the button options directly. If you want to hide a tab or a group of buttons, check the box beside the tab name or group name directly, and then all the buttons under the tab or group will be checked automatically.

Plugins

In the **Plugins** panel, you can hide plugins (in .fpi format only) from Foxit Reader or Foxit PhantomPDF. The plugins that are frequently used are displayed in the **Plugin List**. Check the options directly to hide corresponding plugins from the application.

If you cannot find the plugin in the list, do the following to add it to the list from your installation directory.

- Click Browse to select the plugin file (.fpi file) from your installation directory. Tip: By default, the plugin files are saved in "<Local Disk>\Program Files (x86)\Foxit Software\<Product Name>\plugins".
- Click Add to add the selected plugin file to the Plugin List. If you need to delete the added plugin from the list, please select it and click Delete.

Contact Us

Feel free to contact us should you need any information or have any problems with our products. We are always here, ready to serve you better.

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